

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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DEUTSCHE BANK TRUST COMPANY :  
AMERICAS, in its capacity as successor indenture :  
trustee for certain series of Senior Notes, LAW :  
DEBENTURE TRUST COMPANY OF NEW : Civil Action No. 11 Civ. 04522 (RJH)  
YORK. in its capacity as successor indenture trustee :  
for certain series of Senior Notes, and :  
WILMINGTON TRUST COMPANY, in its capacity :  
as successor indenture trustee for the PHONES :  
Notes, :  
:  
:  
Plaintiffs, :  
:  
-against- :  
:  
ABU DHABI INVESTMENT AUTHORITY, et al., :  
:  
:  
Defendants. :  
-----X

**CORPORATE DISCLOSURE STATEMENT UNDER RULE 7.1  
OF THE FEDERAL RULES OF CIVIL PROCEDURE**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, defendant General Electric Company, through its undersigned counsel, hereby states that it is a publicly traded corporation that has no parent corporation.

Dated: October 17, 2011

COVINGTON & BURLING LLP

By: /s/ Dianne F. Coffino  
Dianne F. Coffino

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